

ISSUANCE OF LOCAL GOVERNMENT FUNDING AGENCY

To: Computershare Fixed Interest Registry

Cc: RTGS Helpdesk (Fax 04 471 3712); NZX

Tender Number: 107

Type: BOND

Tender Date: 01-May-24

Settlement Date: 06-May-24

NZX Ticker Code	Series ID	Maturity Date	Volume Issued	Weighted Ave Yield (%)	Settlement Cost	Clean Value
LGF130	LB0530	15/05/2030	50,000,000	5.1600	48,254,818.23	48,310,450.10
LGF080	LB0433	14/04/2033	50,000,000	5.3810	43,498,503.65	43,393,312.39
LGF160	LB0535	15/05/2035	40,000,000	5.5356	31,683,943.67	31,713,613.99
LGF130	LB0437	15/04/2037	50,000,000	5.6675	33,398,053.18	33,340,676.14

This is a system generated advice, therefore LGFA is not required to sign