

ISSUANCE OF LOCAL GOVERNMENT FUNDING AGENCY

To: Computershare Fixed Interest Registry

Cc: RTGS Helpdesk (Fax 04 471 3712); NZX

Tender Number: 105

Type: BOND

Tender Date: 24-Jan-24

Settlement Date: 30-Jan-24

NZX Ticker Code	Series ID	Maturity Date	Volume Issued	Weighted Ave Yield (%)	Settlement Cost	Clean Value
LGF150	LB0528	15/05/2028	40,000,000	4.9163	36,105,406.20	35,917,494.12
LGF110	LB0429	20/04/2029	50,000,000	4.9842	42,285,183.94	42,076,167.54
LGF140	LB0531	15/05/2031	50,000,000	5.1748	41,444,470.37	41,209,580.26
LGF080	LB0433	14/04/2033	40,000,000	5.3323	35,133,970.28	34,720,855.52

This is a system generated advice, therefore LGFA is not required to sign