

Green, Social and Sustainability Lending Programme

Social Project Loan Application Form

LGFA



New Zealand Local
Government Funding Agency
Te Pūtea Kāwanatanga ā-rohe

Social Project

Please complete the relevant fields and send this application form, together with the requested supporting documentation, to the Head of Sustainability at LGFA. The loan (in the form of debt securities issued under the Multi-issuer Deed) itself is transacted through the same process as LGFA's usual loan process. LGFA will normally be able to process applications within ten working days to determine whether LGFA will make GSS Loan financing available. Accordingly, LGFA encourages member councils and council-controlled organisations to complete and return the application form well in advance of the borrowing requirement. LGFA must also receive any requested documentation before giving feedback on the application.

Please refer to LGFA's Green, Social and Sustainability Lending Programme – Criteria document (**Criteria**), Criteria Summary & Loan Application Process and Asset Assessment Summary for an overview of which projects qualify for LGFA Green, Social and Sustainability Loans (**GSS Loans**). Feel free to contact us if you have any questions.

Apply for a GSS Loan

1. Member Details

Name of member:

2. Member Contact Person

First and last name:

Title:

E-mail address:

Telephone number:

3. General Information about the Project

Project Name:

Project start date and estimated completion date (MM/YY):

Life expectancy of the project (number of years):

4. Funding of the Project

(NZ\$ million)

Estimated total cost of the project:

Has the project received/will the project receive any grants from Central Government or the private sector? If yes, how much?

Estimated total loan requirement for the project:

The amount of loans sought this financial year:

5. Description of the Project

General description of the project (including the target population):

Which criteria satisfy the investment? (see **LGFA Green Social and Sustainability (GSS) Lending Programme – Criteria**)

In order for the project to qualify for a GSS Loan in this category, at least one of the criteria under the Social Project categories in LGFA's Criteria must be met. In the following table, members must check the criteria that the project meets and fill in the fields below appropriate to the project.

If the project meets several criteria, we ask you to mark and fill in the fields that belong to these criteria so that LGFA can collate as much information about the project as possible in its reporting.

Check relevant criteria (can be one or more):

Social Projects directly aim to address or mitigate a specific social issue and/or seek to achieve positive social outcomes especially, but not exclusively, for a target population(s). A social issue threatens, hinders, or damages the well-being of society or a specific target population. For the avoidance of doubt, it is acknowledged that the definition of target population can vary depending on local contexts and that, in some cases, such target population(s) may also be served by addressing the general public.

AFFORDABLE BASIC INFRASTRUCTURE

- 3.5.1 Projects, assets or programmes that enable affordable and equitable access to basic infrastructure in the relevant region, that will also benefit economic development and human wellbeing. (e.g. basic telecommunications).

ACCESS TO ESSENTIAL SERVICES

- 3.5.2 Projects, assets or programmes that enable accessibility to services that are deemed essential to the relevant region, with a focus on education and vocational training services. (e.g. childcare and tertiary education).

SOCIAL AND AFFORDABLE HOUSING

- 3.5.3 Projects, assets or programmes that enable the construction, retrofit and/or operation of low-cost and social housing. (e.g. construction or registered social housing facilities, or construction and provision of housing at significantly lower cost than market pricing).

6. Efficacy of Documentation

LGFA requires documentation that supports the information provided in the table above (where available). Such documentation must be attached to the application in order for LGFA to assess it. What should be documented for the different project types is described in **LGFA Green Social and Sustainability (GSS) Lending Programme – Criteria** (sections 3.5.1 to 3.5.3).

Name of attached document(s):

7. For all projects LGFA requires information on the processes by which the member council or council-controlled organisation identifies and manages perceived actual or potential environmental and social risks associated with the relevant project.

8. Confirmation

Projects financed by a GSS Loan are included in LGFA's reporting. We need to be able to assure ourselves – and investors and other stakeholders – that the projects actually meet the criteria for GSS Loans. Therefore, please confirm the following points:

The information provided, as far as _____ is aware, is correct.

_____ confirms that a project financed by a GSS Loan (and any information provided about such a project) can be used in LGFA's reporting, including as set out at section 4.1 of the Criteria.

Signed

Dated

LGFA Contact Details

LGFA will provide assistance in answering any questions on the Criteria or the process for applying for a GSS Loan. We also welcome queries to assist Borrowers in assessing which projects in its asset portfolio could potentially qualify for a GSS Loan. We can also look at the measures you could take in relation to future projects so that they may qualify for a GSS Loan.

Nick Howell – Head of Sustainability

Ph: +64 21 227 3738

Email: nick.howell@lgfa.co.nz

About this Form

This LGFA Green, Social and Sustainability (GSS) Lending Programme – Social Project Loan Application Form is available at www.lgfa.co.nz