

Notification of allotment of securities – LGF060

Pursuant to Listing Rule 7.12.1, New Zealand Local Government Funding Agency Limited ("Issuer") announces that the following securities have been issued:

(a)	Class of security	Fixed term, fixed coupon debt securities with a maturity date of 15 April 2027 ("LGF Bonds")
	ISIN	NZLGFDT007C4
(b)	Number of LGF Bonds issued	NZD 40,000,000
(c)	Issue price	\$1.13689647
(d)	Payment made in cash	Yes
(e)	Amount paid up	Fully paid up
(f)	Percentage of total class of LGF Bonds	3.02%
(g)	Reason for the issue	The proceeds of the LGF Bonds are on-lent to participating local authorities.
(h)	Specific authority for the issue	Resolutions of directors
(i)	Terms or details of the issue	As described in the relevant series notice published on the Issuer's website at www.lgfa.co.nz
(j)	Total number of securities of the class in existence after the issue	NZD 1,326,000,000 (includes NZD 50,000,00 of Treasury Stock)
(k)	Date of issue	15 February 2019