

Press Release:

LGFA intending to list all existing series of bonds on NZX Debt Market on 16 November 2015

New Zealand Local Government Funding Agency Limited (LGFA) has applied to NZX for permission to quote all existing series of bonds it has issued (Bonds) on the NZX Debt Market. The expected date of initial quotation on the NZX Debt Market is 16 November 2015. NZX is a licensed market operator and the NZX Debt Market is a licensed market under the Financial Markets Conduct Act 2013.

The Bonds constitute direct, unsecured debt obligations of LGFA and have the following maturities:

- Series 2017 Bonds maturing on 15 December 2017
- Series 2019 Bonds maturing on 15 March 2019
- Series 2020 Bonds maturing on 15 April 2020
- Series 2021 Bonds maturing on 15 May 2021
- Series 2023 Bonds maturing on 15 April 2023
- Series 2027 Bonds maturing on 15 April 2027

Further information about the Bonds will be set out in a Profile document that will be released via NZX announcement on the date of initial quotation.

For further information on LGFA visit the website www.lgfa.co.nz or contact:

Mark Butcher, Chief Executive

Telephone 021 223 6573

9 November 2015