

ISSUANCE OF LOCAL GOVERNMENT FUNDING AGENCY

To: Computershare Fixed Interest Registry

Cc: RTGS Helpdesk (Fax 04 471 3712); NZX

Tender Number: 80

Type: BOND

Tender Date: 15-Apr-21

Settlement Date: 19-Apr-21

NZX Ticker Code	Series ID	Maturity Date	Volume Issued	Weighted Ave Yield (%)	Settlement Cost	Clean Value
LGF100	LB0424	15/04/2024	40,000,000	0.7394	41,792,894.85	41,783,058.78
LGF120	LB0426	15/04/2026	40,000,000	1.2738	40,442,657.60	40,436,100.23
LGF110	LB0429	20/04/2029	40,000,000	1.9175	38,764,859.35	38,766,507.67
LGF130	LB0437	15/04/2037	40,000,000	2.8051	35,882,329.17	35,873,585.98

This is a system generated advice, therefore LGFA is not required to sign